
Part 2: Post-Award
Our Journey through Grantsland

- Who we are
- What we do to facilitate sponsored projects at Duke
- Where you can find help when needed
Award Setup & Project Begins

We received the notification of funding, now what?
The project is in process but there is a transaction that needs to be addressed…

What type of transaction?

- Clinical
  - Maestro Care
- Disbursements
  - Employee Travel & Reimbursement (ET&R)
  - Corporate Payroll Services
- Acquiring Goods & Services
  - Corporate Accounts Payable (AP)
- Procurement
I’ve got a question about…

What information do you need?

Invoicing on Reportables

Financial Reporting & Compliance Functions

Office of Sponsored Programs (OSP)

Financial Reporting
Effort Support Team
Subaward Team
Liaison / Outreach
External Audit

Owning Org

Invoicing on Non-Reportables *

* Non-Reportable projects refer to WBSEs in the 29x and 39x ranges; they do not require institutional reporting.
I have a unique situation...

What is your PI asking?

Licensing/Ventures

Office of Licensing & Ventures (OLV)

Exports/Customs/Imports

Office of Export Controls (OEC)

Clinical Research (IRB)

Human Subjects

Institutional Animal Care & Use Committee (IACUC)

Animal Subjects

Institutional Biosafety Committee (IBC)

Biosafety
The original plan has changed, what do I do now…

- MNMC or PAMC?
  - MNMC
    - Is this a contract?
      - Yes: Office of Research Contracts (ORC)
      - No: Office of Research Administration (ORA)
  - PAMC: Office of Research Support (ORS)

- Treasury Billing Services (TBS)
What compliance oversight/monitoring is provided and who can I contact for guidance...

**Institutional & Management Center Oversight**

- MNMC or PAMC?
  - MNMC
    - ORA – Special Projects
    - SOM Implementation Team (SOM IT)
  - PAMC
    - Campus Implementation Team (Campus IT)
  - RCC / OSP
Time to Close the Project

The project is coming to an end...

1. MNMC or PAMC?
   - Yes: MNMC or PAMC
   - No: Clinical Research or Exempt?
     - Yes: SOM Finance
     - No: PAMC

2. Is it reportable?
   - No: MNMC or PAMC?
     - Yes: SOM IT
     - No: TBS
   - Yes: Project Closed

3. MNMC or PAMC?
   - Yes: SOM IT
   - No: Campus IT

4. OSP

Project Closed
Our Post-Award Journey

Project Closeout
- SOM IT
- Campus IT
- SOMF
- OSP
- TBS

Oversight
- RCC/OSP
- Campus
- ORA
- SOM/SON

Spending Award Funds
- Maestro Care
- Procurement
- Corp Payroll
- Corp AP
- ET&R

Financial & Compliance Management
- OSP
- TBS
- AR

Post-Award Management

Modifications
- ORA
- ORC
- ORS
- TBS

Specialized Offices
- IACUC
- IRB
- IBC
- OEC
- OLV
We’re All Mad Here