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The LMS is the system of record for all Duke University and Health System employee training.

This guide provides step-by-step instructions on searching and registering for research administration courses in the Duke LMS. It includes tips on how to search for classes using course names, date for available sessions, and how to locate Research Administration specific opportunities for continuing education credits.

### **OBTAINING CERTIFICATIONS & CONTINUING EDUCATION**

#### **Getting Certified**

Select positions and those with significant sponsored projects responsibilities are required to obtain certifications. Once certified, employees are required to obtain continuing education credits each year to maintain their knowledge.

**Certification Renewal** 

**Career Advancement** 

Select positions that require these certifications include obtaining further training in career advancement metrics.

Find out more about career management for Research Administrators.

### WHAT DOES THE LMS DO?

#### **For Employees**

- Register and manage training courses
- Search available continuing education credit opportunities
- Access your training transcript history

#### **For Managers**

- Review pending and complete classes for your team members
- Access scores and check for successful completion of classes
- Review team members' complete transcript

Find out more about using the LMS as a Manager using resources available on our website.

## **LMS TERMINOLOGY**

The LMS is organized into "Courses" and "Offerings" understanding the difference is helpful to make sure you understand how to register for classes or search within the LMS.

#### LMS Course

A class that is offered to learners in the LMS that is usually offered on multiple occasions.

#### LMS Offering

An individual scheduled session of an LMS course or stand-alone digital learning module.

### Part 1 - Access

- 1. Go to https://lms.duhs.duke.edu/Saba/Web/Cloud.
- 2. Log in with your Net ID and password (if required).

## Part 2 - Search

### **Search Options**

1. Click Advanced Search in the Catalog Search box on the Home page.

Duke Learning Manage	ement System
Nome My Learning Reports Co	ontact Us
Catalog Search	- x
Search	In
	Learning Catalog V Nar
location	Starting
Any Location V	In Next Six Months
	Ret
	Show exact matches only Search
	Advanced Search
	Browse Category
	5
Manimation Links	

- 2. Select from these search filters to narrow down your results.
  - a. Search by **Title of Offering**. This field relies on exact text matches. Use the **%** symbol as a wildcard to broaden the search when you don't know the exact title.
  - b. Use the **Start Date** and/or **End Date** fields to narrow down the search to a specific time period

Title of Offering	%RAA%		Location	Q
Keyword		Q	Delivery Type	All 🗸
Start Date >=	09/11/2023		Language	-Select One- 🗸
End Date <=		B	Category	Q
Competency		Q	j id	
Field of Study		Q	Course ID	
Course Ratings	All 🗸			
You have a saved	query.			
Simple Search	Configure   Save Sear	rch Query Re	eset Saved Query	Search Learning Catalog

- c. Use the **Category** field and to browse all available class by typing **Research Administration**.
- d. Then select **Research Administration** from the corresponding search result dropdown.

Languag	e -Se	elect One- 🗸		
Category	/		Q	C
of ID				
🝯 Course I				

480	Language	-Select One- V
100	Category	research administration Q
6	ID D	Name Research Administration
6	Course ID	

3. Click Search Learning Catalog

Title of Offering		Loca	tion		Q	
Keyword		Q G Deliv	ery Type All		~	
Start Date >=	09/11/2023	Lang	uage -Se	lect One- 🗸		
End Date <=		Cate	gory Res	search Administr	ation Q	
Competency		QGD				
Field of Study		Q Cour	se ID			
Course Ratings	All 🗸					
You have a saved o	query.			-		
Simple Search C	onfigure Save Search	Query Reset Sa	ved Query	Search Learnin	ng Catalog	

## **Search Results**

- 4. Review the search results:
  - Course Name
  - **Delivery Type:** instructor-led, or online module
  - Date(s) for the course

- Session Time
- Maximum Enrollment: total seats
- Credits: Continuing Education credits provided by the session

Courses 🛕	В	C		D		E	Calendar V	F int	Export   Mo	dify Tab
Title of Offering Accounts Receivable for Non-Reportable Projects	Delivery Type Instructor- Led	Start Date 11/15/2023	End Date 11/15/2023	Session Time WED 2P-4P	Class Location Virtual Class (EST)	Maximum Enrollment	Current Enrollment	Credits 2	Offering ID 00181650	Add <u>Registe</u>
Accounts Receivable for	Instructor- Led	11/07/2023	11/07/2023	Tues (10A- 12P)	Virtual Class (EST)	30	2	2	00181648	<u>Registe</u>

## ► Part 3 - Register

### **Register from Search Results**

- 1. Follow the steps in Part 2 to access registration from search results.
- 2. Click **Register** for the class that you want to take in the **Add** column.

			Next 🕨
Calendar View	w Print	Export Ma	dify Table
ent Enrollment	Credits	Offering ID	Add
	2	00181650	Register



### **Register from Course Search Link**

This link method will allow you to select from the scheduled sessions available for a course.

1. Click on **Begin Registration**.

Duke Learning Management System	, 🛐 My Learning Calendar 🕜 Help	Welcome Megan Tirpa
Dune Leannig management of etch		Go To: Home
Home My Learning Reports Contact Us		
Virtual Buy@Duke Shopper/Submitter Training (FIN-BUY	-VIRTUAL)	
(0 Reviews)		06
Available From 06/16/2020		- Offerea as: Blended
Description Description Virtual Delivery: This TWO University, School of Mec their primary method for the <u>more</u>	D part course is intended for those in the Shopper or Submitter role in the dicine, School of Nursing, and PDC whose departments use Buy@Duke as requisitioning. The course will cover the details needed to perform both	isgin Registration
Main Learning Assignments Associated Learning	Ratings	
Other Information		
Domain Common		

- 2. You will be taken to a **Search Catalog** screen with this class' information programed into the search.
- 3. Select the option you want to attend and click **Register** in the **Add** column.

Location	Q	Keyword	Q	6		
Delivery Type	All 🗸	Start Date >=	10/12/2023	ð.		
Language	-Select One- V	End Date <=		1		
Category	Q	Competency	Q	6		
Field of Study	Q	Course ID				
Course Ratings	All 🗸	Title of Offering	Virtual Buy@Duke Shoppe	ו		
ID		Course ID	FIN-BUY-VIRTUAL			
You have a saved	i query.					
Simple Search	Configure Save Search Query Re	set Saved Query	Search Learning Catalog			
Learning Offerir	ngs				<u>Calendar View   Print</u>	Export Modify Table
Title of Offering	g Delivery Type Start Date	End Date Sessi	ion Time Class Location	Maximum Enrollment	Current Enrollment Credits	Offering ID Add
Virtual Buy@Dul Shopper/Submit Training	ke Blended 11/28/2023 <u>tter</u>	11/29/2023	<u>Virtual Class</u> ( <u>EST)</u>	35	12	00182718 Register

### **Register from Offering Link**

This link method is used to provide direct access to online learning modules.

1. Click on **Register**.



### Part 4 - Confirmation

- 1. After registering, a confirmation screen will be displayed showing the class details.
- 2. Click **Go to Current Learning** to exit the confirmation screen.

						Printer F	riendly \	/ersion
Order Contact		Megan Tir DISBURSE	pak MENT SERVIC	CES TRAINING				
Order Status		Confirmed						
Order Number		04620158						
Order Items								
Title	Learners	Delivery Type	Status	Class Date	Session Template	Location	Facility	Action
Accounts Receivable for Non-	Megan Tirpak	Instructor- Led	Confirmed	11/15/2023	WED 2P-4P	Virtual Class (EST)		<u>Notes</u>

3. The course is now included in your Current Learning list.

This listing shows the courses, offerings, curricula and certifications that are curren training. The description includes any prerequisites and the method of delivery. Offe course. Certifications are the grouping of required training to maintain a certification specified training for a particular job function.	tly in-progress. A course is the description o erings are the scheduled training classes for on with renewal obligations. Curricula is the	of the r each e grouping of	
All   Courses   Required Learning   Curricula   Mandatory			
Group courses by certifications and curricula		Sort By	Registrat
Name	Status	Actions	
Accounts Receivable for Non-Reportable Projects (00181650) Course ID: FIN-SAP-AR_NONREPORTABLE Session Information: 11/15/2023 - WED 2P-4P(02:00 hours) Location: Virtual Class (EST)	Confirmed Registration Date: 09/11/2023	View Details <ul> <li><u>View Details</u></li> <li><u>Drop</u></li> </ul>	5

### Part 5 - Drop a Class

Some classes **will not** let you drop if it is too close to the scheduled session date. You will need to contact the course owner directly to see if you can be removed from the roster at the late date.

- Contact OERAF at ResearchFinanceEd@duke.edu for finance or research administration classes.
- Information for other training providers is available on the <u>HR LMS website</u>.
- 1. Go to https://lms.duhs.duke.edu/Saba/Web/Cloud
- 2. Click the **My Learning** tab.

Duke Learning Managemen	t System
Home My Learning Reports Contact Us Catalog Search	- ×
Search	In Learning Catalog

3. Click the name of the course you want to drop from your Current Learning list.

Grants / (00098062) Course ID: FIN-CLO Duration: 00:08 ho	Management Tab - General Navigation SEOUT-NAV	
	Training Content: Grants Management Tab - Navigation Video Status: Not Evaluated (Unlimited attempts)	

4. Click **Drop** on the bottom of the **Drop Course...** screen.



5. A dropped registration message will be shown confirming your registration has been canceled.

